

Dated: 26th April, 2018

The Secretary
The Bombay Stock Exchange Ltd.
Phiroz Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Allotment of Secured Non Convertible Debenture on Private Placement Basis

Ref. : Company No. : 523716

This is to inform you that the Executive Committee of Directors on 26th April, 2018 have allotted 1000 Secured Non Convertible Debentures on Private Placement basis for an amount of Rs. 100 crores. The details are as follows:-

| S.No. | Particular | 10.15% Secured rated Listed Reedemable Non Convertible debentures. |
|-------|---------------------------|--|
| 1. | Size of Issue | Rs. 100 Crore |
| 2. | Whether to be listed | Yes. BSE Ltd. |
| 3. | Tenor of the Issue | 5 years |
| 4. | Rate of Interest of Issue | 10.15% |
| 5. | Interest Payable | Quarterly |

Please take this information on your record.

Thanking you,
For **Ashiana Housing Ltd.**



Nitin Sharma
(Company Secretary)

Dated: 26th April, 2018

The Secretary,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Sub: Allotment of Secured Non Convertible Debenture on Private Placement Basis

Ref. : ASHIANA

This is to inform you that the Executive Committee of Directors on 26th April, 2018 have allotted 1000 Secured Non Convertible Debentures on Private Placement basis for an amount of Rs. 100 crores. The details are as follows:-

| S.No. | Particular | 10.15% Secured rated Listed Reedemable Non Convertible debentures. |
|-------|---------------------------|--|
| 1. | Size of Issue | Rs. 100 Crore |
| 2. | Whether to be listed | Yes. BSE Ltd. |
| 3. | Tenor of the Issue | 5 years |
| 4. | Rate of Interest of Issue | 10.15% |
| 5. | Interest Payable | Quarterly |

Please take this information on your record.

Thanking you,
For Ashiana Housing Ltd.



Nitin Sharma
(Company Secretary)