

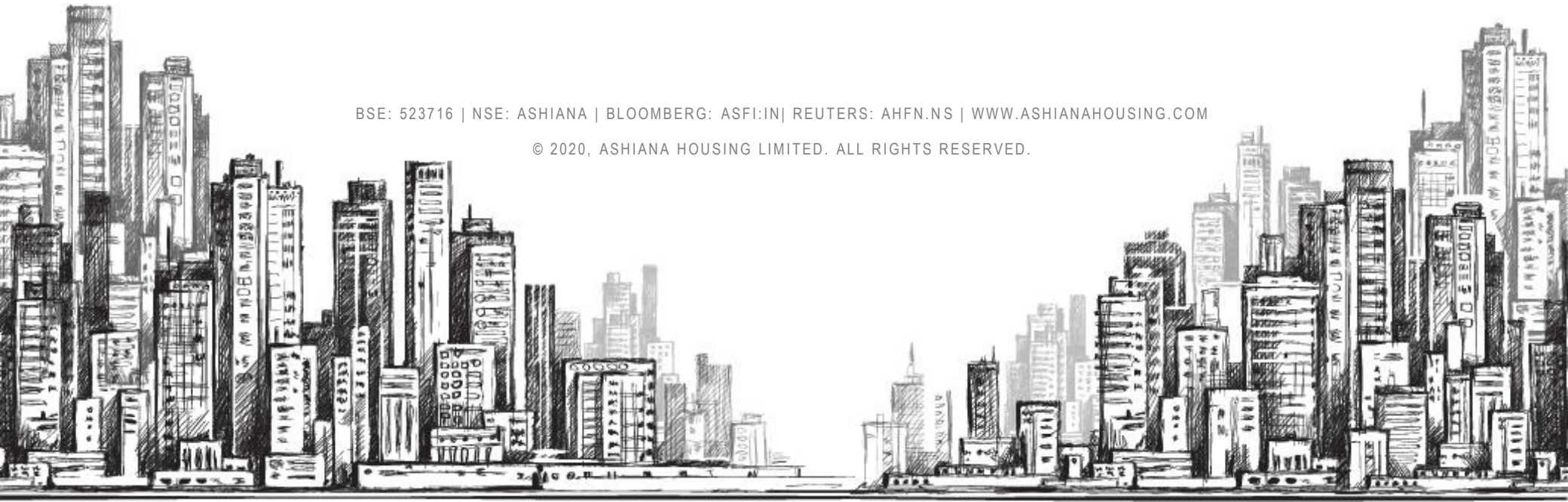


Investor Update

For the quarter ended 31st December 2020

BSE: 523716 | NSE: ASHIANA | BLOOMBERG: ASFI:IN | REUTERS: AHFN.NS | WWW.ASHIANAHOUSING.COM

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Safe Harbor

Except for the historical information contained herein, statements in this presentation and the subsequent discussions, which include words or phrases such as "will", "aim", "will likely result", "would", "believe", "may", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", "seek to", "future", "objective", "goal", "likely", "project", "should", "potential", "will pursue", and similar expressions of such expressions may constitute "forward-looking statements". These forward looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to successfully implement our strategy, our growth and expansion plans, obtain regulatory approvals, our provisioning policies, technological changes, investment and business income, cash flow projections, our exposure to market risks as well as other risks. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.



Saleable Area

Total saleable area of the entire project corresponding to 100% economic interest of all parties

Ongoing Projects

Projects in respect of which (i) all title, development rights or other interest in the land is held either directly by our Company and/or our Subsidiaries and/or other entities in which our Company and/or our Subsidiaries have a stake; (ii) wherever required, all land for the project has been converted for intended land use; and (iii) construction development activity has commenced.

Future Projects

Projects in respect of which (i) all title, development rights or other interest in the land is held either directly by our Company and/or our Subsidiaries and/or other entities in which our Company and/or our Subsidiaries have a stake; and (ii) our management has commenced with the formulation of development plans.

Land available for Future Development

Lands in which we have obtained any right or interest, or have entered into agreements to sell/memorandum of understanding with respect to such rights or interest, as the case may be, and which does not form part of our Completed, Ongoing and Future Projects

Project

Project includes project phases



01 Highlights and Overview



02 Ongoing Projects



03 Financials



04 Future Outlook



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Highlights and Overview

01 Highlights

02 Operational Overview

03 Financial Overview

04 Quarterly Performance

05 Cash Flow Position

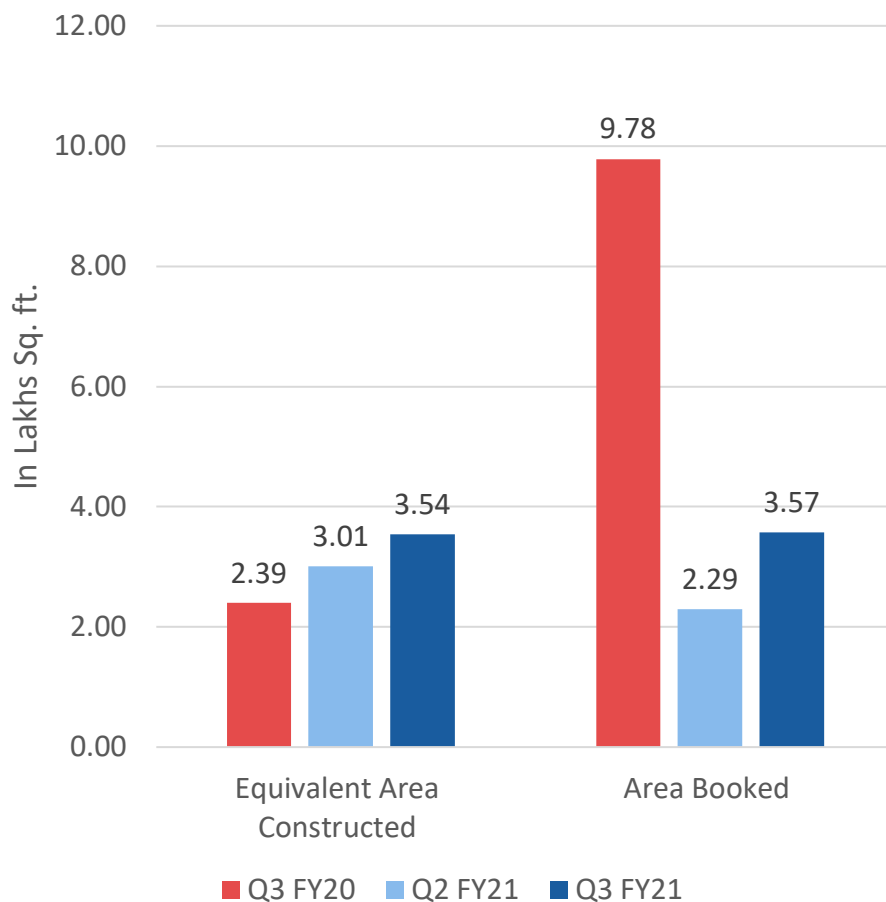


Quarterly Highlights

- Booking higher at 3.57 Lakhs Sq. ft.(Q3FY21) vs. 2.29 Lakhs Sq. ft (Q2FY21). The bookings in this quarter were higher due to launch of Ph-3 of Ashiana Daksh in Jaipur and launch of Ph-4 Ashiana Shubham, Chennai.
- Area constructed higher at 3.54 Lakhs Sq. ft. (Q3FY21) vs 3.01 Lakhs Sq. ft. (Q2FY21). Our construction commitments are in line with the deliveries scheduled.
- Pre-tax operating cash flows was positive at INR 63.90 Crores (Q3FY21) vs positive at INR 30.04 Crores (Q2FY21)
- Revenue recognized from completed projects of INR 62.42 Crores (Q3FY21) vs INR 36.22 Crores (Q2FY21). The area delivered in AHL in Q3FY21 was higher at 1.80 Lac Sq. ft. vis a vis in Q2FY21 at 1.06 Lac Sq. ft.
- The income from Partnerships was at INR 6.75 Crores (Q3FY21) vs INR 0.25 Crores (Q2FY21) as the area delivered in Q3FY21 was higher at 2.14 Lac Sq. ft. vs Q2FY21 at 0.03 Lac Sq. ft. due to delivery of Ph-3B of Vrinda Gardens.
- Other Income of INR 20.54 Crores (Q3FY21) vs INR 13.57 Crores (Q2FY21). This income includes the profit on sale of fixed assets of INR 6.95 Crores in this quarter. Other income includes income from Maintenance, Hospitality and Income from Investments (i.e. all incomes other than revenue from completed projects and partnership income)
- Total Comprehensive Income positive at INR 13.26 Crores (Q3FY21) vs. negative INR 1.74 Crores (Q2FY21)
- Launched Ph-4 of Ashiana Shubham in Chennai and Ph-3 of Ashiana Daksh and Gulmohar Gardens Saarthi Shops in Jaipur during the quarter.



Quarterly Operational Overview

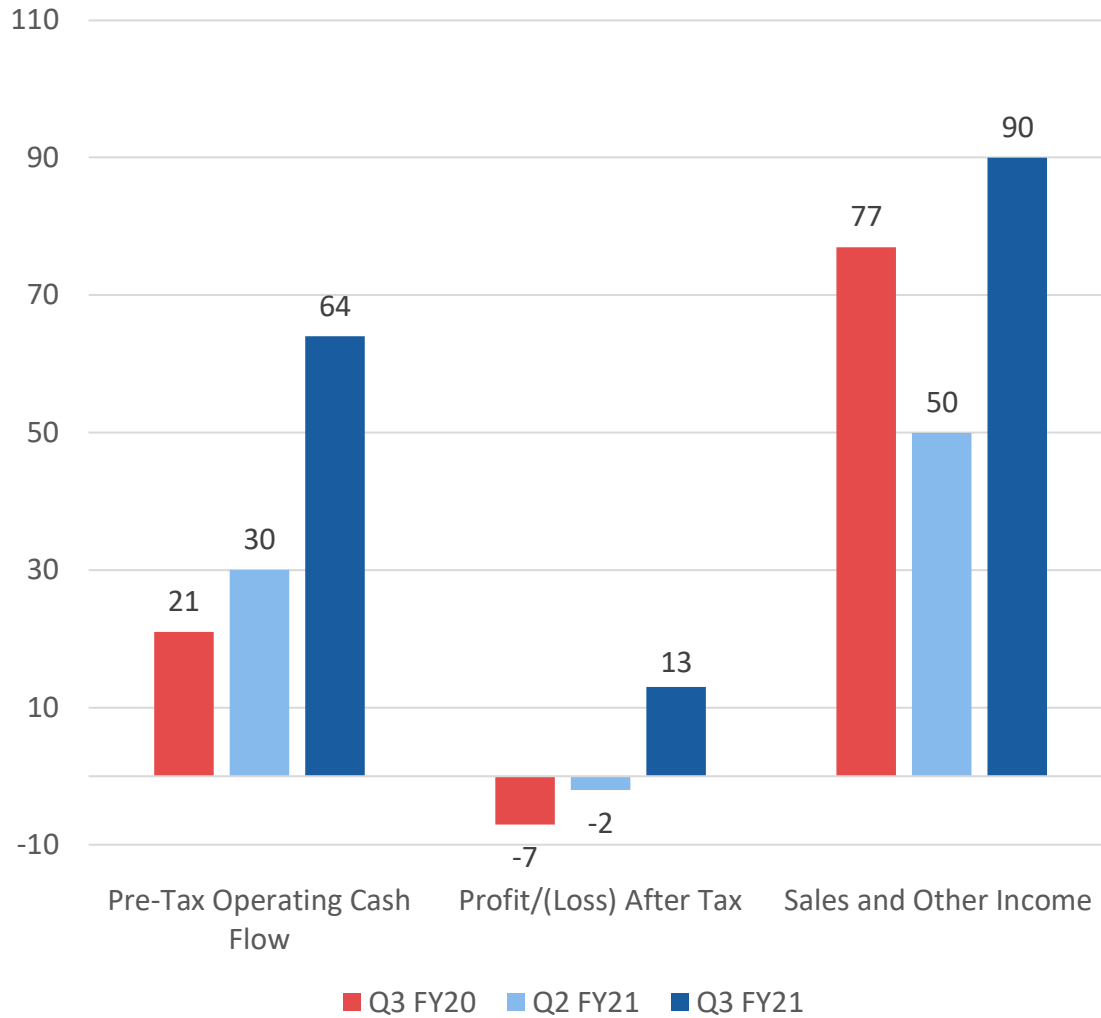


- Area booked as well as area constructed has improved in this quarter as compared to previous quarter. Area booked is lower as compared to corresponding quarter of previous year on account of Q3FY20 having many newly launched projects

*Note : * Equivalent Area Constructed (EAC) excludes EWS/LIG area as it is not a business activity of the company.*



Quarterly Financial



- Pre-Operating Cash Flows positive at INR 64 Crores for Q3FY21 vs positive at INR 30 Crores for Q2FY21 due to increase in collections



Quarter wise Performance

Particulars		INR Crores	Lakhs Sq. ft.	Lakhs Sq. ft.	Lakhs Sq. ft.
		Value of Area Booked	Area Booked	Equivalent Area Constructed*	Area Delivered & Recognized for Revenue
FY21 Quarter 3	AHL	112.40	3.07	2.77	1.80
	Partnership	19.17	0.50	0.78	2.14
	Total	131.57	3.57	3.54	3.94
FY21 Quarter 2	AHL	44.11	1.29	2.09	1.06
	Partnership	31.95	0.99	0.92	0.03
	Total	76.05	2.29	3.01	1.10
FY21 Quarter 1	AHL	23.76	0.70	0.78	0.82
	Partnership	3.61	0.11	0.43	0.03
	Total	27.36	0.81	1.21	0.85
FY 20	AHL	592.74	17.32	6.65	6.98
	Partnership	78.89	2.50	3.20	1.78
	Total	671.63	19.82	9.85	8.76
FY20 Quarter 4	AHL	140.43	3.98	2.19	2.69
	Partnership	5.53	0.16	1.08	1.36
	Total	145.96	4.14	3.27	4.06
FY20 Quarter 3	AHL	306.79	9.16	1.40	1.45
	Partnership	20.83	0.62	0.99	0.05
	Total	327.63	9.78	2.39	1.50
FY20 Quarter 2	AHL	59.93	1.71	1.55	1.51
	Partnership	20.64	0.65	0.49	0.14
	Total	80.58	2.37	2.04	1.65



Quarterly Sales Trend

Project	Location	FY19 Q2	FY19 Q3	FY19 Q4	FY20 Q1	FY20 Q2	FY20 Q3	FY20 Q4	FY21 Q1	FY21 Q2	FY21 Q3
AHL (Area in Sq. Ft.)											
Aangan	Neemrana	-	-	-	-	-	-	(251)	-	(690)	3,750
Anmol	Gurgaon	22,950	10,260	14,660	7,650	17,020	5,015	2,088	1,515	350	38,055
Tarang	Bhiwadi	(2,519)	25,705	10,035	19,323	14,531	8,729	2,502	5,873	14,692	5,536
Town	Bhiwadi	16,290	25,880	25,295	13,275	25,245	18,530	2,800	9,900	27,945	20,595
Surbhi	Bhiwadi	7,350	10,745	11,255	-	5,500	(545)	(255)	(845)	1,355	14,635
THR	Bhiwadi	-	3,307	3,307	-	-	3,307	-	6,614	-	-
Nirmay	Bhiwadi	21,148	28,393	19,325	20,199	19,264	61,001	22,607	(2,787)	38,221	44,270
Utsav	Bhiwadi	-	-	-	1,420	-	-	-	-	-	-
Dwarka	Jodhpur	13,290	15,710	11,550	35,330	2,980	3,850	5,650	1,490	5,340	15,150
Utsav	Jaipur	-	-	-	-	-	-	3,660	-	-	-
Umang	Jaipur	104,985	35,870	58,400	27,645	38,255	16,935	16,220	3,525	10,115	2,665
Daksh	Jaipur	-	-	-	-	-	4,11,975	73,285	13,844	18,978	79,280
Amantran	Jaipur	-	-	-	-	-	-	2,15,740	18,380	(35,025)	32,510
Navrang	Gujarat	1,215	5,370	-	4,860	(1,470)	6,075	3,645	-	10,230	2,685
Shubham	Chennai	19,258	23,184	35,076	41,475	23,973	23,311	38,695	9,069	15,166	33,279
Utsav	Lavasa	(7,055)	(915)	4,900	7,025	(1,705)	(9,340)	(2,210)	(880)	3,535	2,190
Sehar	Jamshedpur	-	-	-	68,925	27,503	12,413	13,680	4,764	19,253	12,129
Aditya	Jamshedpur	-	-	-	-	-	3,54,750	-	-	-	-
Total - Ashiana Housing Limited		196,912	183,509	193,803	2,47,127	1,71,096	9,16,006	3,97,856	70,462	1,29,465	3,06,729
Partnership (Area in Sq. Ft.)											
Vrinda Gardens	Jaipur	36,107	33,448	56,914	39,544	29,568	42,279	5,921	5,031	72,023	35,156
Gulmohar Gardens	Jaipur	29,150	37,620	31,800	66,897	35,839	18,990	10,306	5,622	27,377	15,100
Rangoli Gardens Plaza	Jaipur	-	-	-	-	-	1,070	-	-	-	-
Total - Partnership		65,257	71,068	88,714	1,06,441	65,407	62,339	16,227	10,653	99,400	50,256
Grand Total		262,169	254,577	282,517	3,53,568	2,36,503	9,78,345	4,14,083	81,115	2,28,865	356,985



Project wise Cash Flow Position in Ongoing Projects

Location	Project	Phases	Saleable Area (Lakhs Sq. ft.)	Area Booked (Lakhs Sq. ft.)	Sale Value of Area Booked (INR Crores)	Amount Received (INR Crores)	Equivalent Area Constructed (Lakhs Sq. ft.)*
Ashiana Housing Limited							
Bhiwadi	Nirmay	3	2.35	1.33	48.21	22.94	1.32
Bhiwadi	Tarang	2	0.66	0.33	10.00	6.75	0.58
Chennai	Shubham	3	1.78	1.39	56.21	23.60	0.93
Chennai	Shubham	4	2.46	0.16	7.15	0.37	0.00
Jaipur	Daksh	1 & Plaza	3.26	2.92	97.42	66.03	1.65
Jaipur	Daksh	2	2.35	2.32	75.26	30.50	0.41
Jaipur	Daksh	3	1.17	0.73	25.11	2.11	-
Jaipur	Amantran	1	3.24	1.44	52.26	15.21	1.00
Jaipur	Amantran	2	1.03	0.87	32.22	4.52	-
Jodhpur	Dwarka***	3	0.86	0.56	14.40	10.09	1.08
Jamshedpur	Sehar	1	3.44	1.59	58.48	29.88	1.40
Jamshedpur	Aditya	1	3.55	3.55	120.68	49.58	1.14
Lavasa	Utsav **	4	0.63	-	-	-	0.62
Total - Ashiana Housing Limited			26.78	17.20	597.40	261.57	10.14
Partnership							
Jaipur	Gulmohar Gardens	4	0.64	0.56	14.80	11.55	0.36
Jaipur	Gulmohar Gardens	Villas	1.25	1.15	39.15	25.73	0.71
Jaipur	Gulmohar Gardens	Shops	0.04	0.03	3.11	0.26	0.00
Jaipur	Vrinda Gardens	4	1.61	0.40	14.03	8.69	1.18
Jaipur	Vrinda Gardens	5	3.20	0.62	19.46	5.26	1.81
Total – Partnership			6.74	2.77	90.55	51.48	4.07
Grand Total			33.52	19.96	687.95	313.05	14.20

*Equivalent Area Constructed (EAC) excludes EWS/LIG area as it is not a business activity of the company.

** Construction for Phase-4 Ashiana Utsav, Lavasa is complete and OC has been applied for, it is yet to be launched for sales ***Saleable area was revised as per renegotiation with the JDA partner.



Cash Flow Position in Ongoing Projects

Entity	Saleable Area (Lakhs Sq. ft.)	Area Booked (Lakhs Sq. ft.)	Sale Value of Area Booked (INR Crores)	Amount Received (INR Crores)	Equivalent Area Constructed * (Lakhs Sq. ft.)
Ashiana Housing Limited	26.78	17.20	597.40	261.57	10.14
Partnership	6.74	2.77	90.55	51.48	4.07
Grand Total	33.52	19.96	687.95	313.05	14.20

- Out of a total saleable area of 33.52 Lakhs Sq. ft., 14.20 Lakhs Sq. ft. (42%) has already been constructed
- Out of the total area booked so far, an amount of around INR 374.90 Crores is to be received in due course in future

• **Equivalent Area Constructed (EAC) excludes EWS/LIG area as it is not a business activity of the company.*



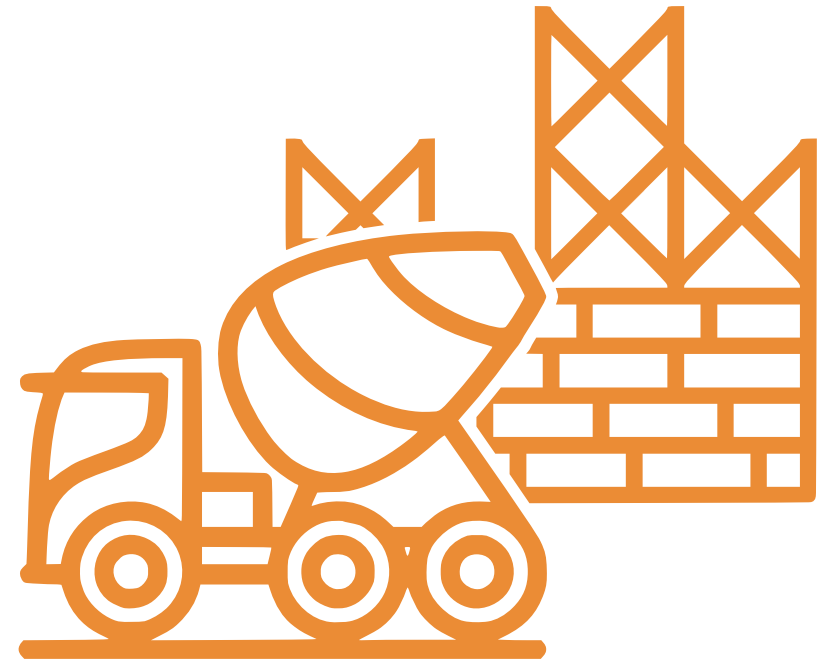
Ongoing Projects

01 Geographical Presence

02 Ongoing Projects Summary

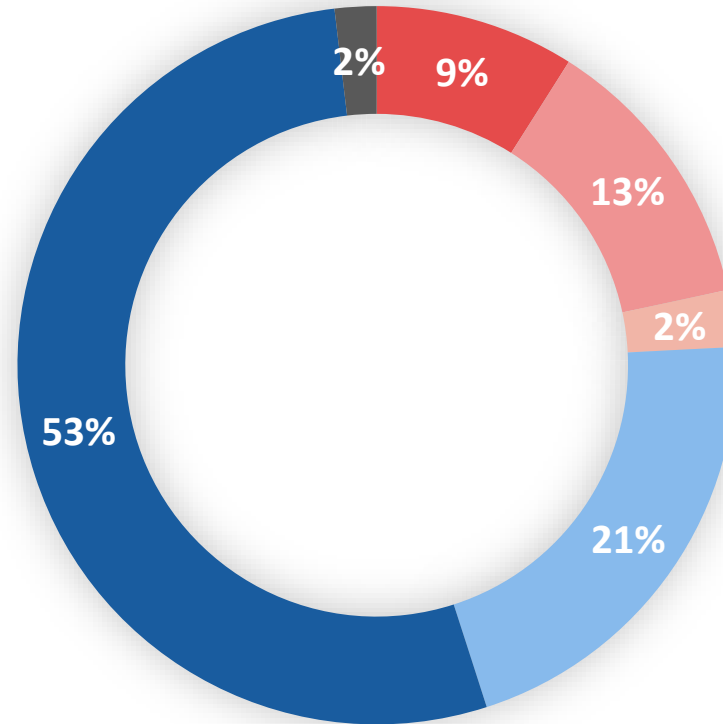
03 Break up of Area Booked

04 Operational data - Yearly
- Quarterly



Geographical Presence

Saleable Area of Ongoing Projects



■ Bhiwadi ■ Chennai ■ Jodhpur ■ Jamshedpur ■ Jaipur ■ Pune



Ongoing Projects Summary – Expected Completion Timeline

Location	Project	Phase	Economic Interest	Project Type	Saleable Area (Lakhs Sq. ft.)	Area Booked (Lakhs Sq. ft.)	Expected Completion Time
Bhiwadi	Nirmay	3	100%	Senior Living	2.35	1.33	Q3FY23
Bhiwadi	Tarang	2	100%	Comfort Homes	0.66	0.33	Q1FY23
Chennai	Shubham	3	73.75% of Revenue Share	Senior Living	1.78	1.39	Q3FY23
Chennai	Shubham	4	73.75% of Revenue Share	Senior Living	2.46	0.16	Q4FY24
Jaipur	Gulmohar Gardens	4	50% of Profit Share	Comfort Homes	0.64	0.56	Q1FY23
Jaipur	Gulmohar Gardens	Villas	50% of Profit Share	Comfort Homes	1.25	1.15	Q3FY23
Jaipur	Gulmohar Gardens	Shops	50% of Profit Share	Comfort Homes	0.04	0.03	Q3FY24
Jaipur	Vrinda Gardens	4	50% of Profit Share	Comfort Homes	1.61	0.40	Q3FY23
Jaipur	Vrinda Gardens	5	50% of Profit Share	Comfort Homes	3.20	0.62	Q3FY23
Jaipur	Daksh	1 & Plaza	100%	Comfort Homes	3.26	2.92	Q2FY24
Jaipur	Daksh	2	100%	Comfort Homes	2.35	2.32	Q3FY24
Jaipur	Daksh	3	100%	Comfort Homes	1.17	0.73	Q2FY25
Jaipur	Amantran	1	75% of Revenue Share	Comfort Homes	3.24	1.44	Q3FY24
Jaipur	Amantran	2	75% of Revenue Share	Comfort Homes	1.03	0.87	Q1FY25
Jodhpur	Dwarka**	3	100%	Comfort Homes	0.86	0.56	Q1FY23
Jamshedpur	Sehar	1	76.75% of Revenue Share	Comfort Homes	3.44	1.59	Q2FY24
Jamshedpur	Aditya	1	74% of Revenue Share	Comfort Homes	3.55	3.55	Q3FY23
Lavasa	Utsav *	4	100%	Senior Living	0.63	0.00	Q3FY20
Total					33.52	19.96	

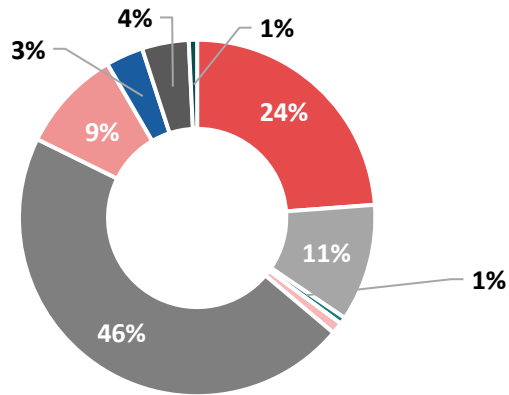
*Phase-4 Ashiana Utsav, Lavasa Construction is complete and OC has been applied for. The Phase is yet to be launched for sales

** The saleable area was revised as per renegotiation with the JDA partner



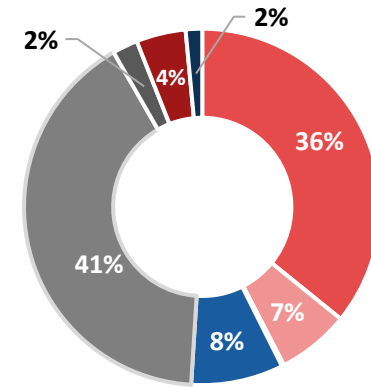
Break Up of Area Booked (QoQ)

Q3 FY21



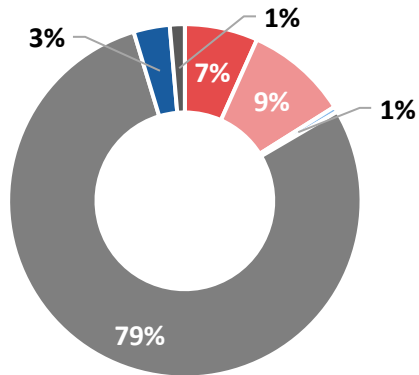
- Bhiwadi
- Gurgaon
- Pune
- Neemrana
- Jaipur
- Chennai
- Jamshedpur
- Jodhpur
- Gujarat

Q2 FY21



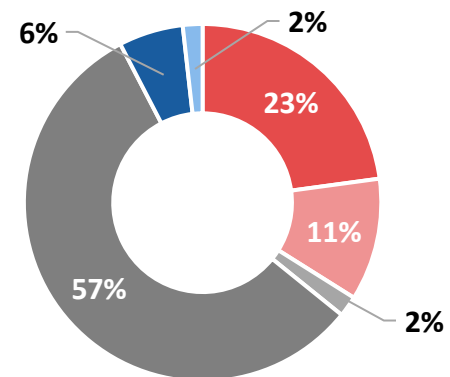
- Bhiwadi
- Chennai
- Gurgaon
- Jamshedpur
- Jaipur
- Jodhpur
- Gujarat
- Pune

Q4 FY20



- Bhiwadi
- Chennai
- Gurgaon
- Jaipur
- Jamshedpur
- Jodhpur

Q1 FY21



- Bhiwadi
- Chennai
- Gurgaon
- Jaipur
- Jamshedpur
- Jodhpur



Yearly Operational Data

Particulars	Unit	FY 14	FY 15	FY 16	FY 17	FY 18	FY 19	FY20
Equivalent Area Constructed*	Lakhs Sq. ft.	17.87	22.80	23.44	17.39	8.16	7.68	9.85
Area Booked	Lakhs Sq. ft.	22.13	18.12	8.63	6.96	6.93	10.79	19.82
Value of Area Booked	INR Lakhs	64,756	54,772	28,421	22,508	21,736	33,262	67,163
Average Realizations	INR/ Sq. ft.	2,926	3,022	3,293	3,234	3,135	3,082	3,388

*Equivalent Area Constructed (EAC) does not include EWS/LIG area as it is not a business activity of the company. EAC of The Ashiana School has been excluded in this data as it was constructed with an intention to let out.



Quarterly Operational Data

Particulars	Unit	Q4 FY19	Q1 FY20	Q2 FY20	Q3 FY20	Q4 FY20	Q1 FY21	Q2 FY21	Q3 FY21
Equivalent Area Constructed*	Lakhs Sq.ft.	2.46	2.14	2.04	2.39	3.27	1.21	3.01	3.54
Area Booked	Lakhs Sq.ft.	2.83	3.54	2.37	9.78	4.14	0.81	2.29	3.57
Value of Area Booked	INR Lakhs	8,917	11,747	8,058	32,763	14,596	2,736	7,605	13,157
Average Realizations	INR/ Sq. ft.	3,156	3,322	3,407	3,349	3,525	3,373	3,323	3,686

*Equivalent Area Constructed (EAC) does not include EWS/LIG area as it is not a business activity of the company. EAC of The Ashiana School has been excluded in this data as it was constructed with an intention to let out.



01 Financial Summary YoY

02 Financial Summary QoQ



Financial Summary YoY (Consolidated)

Particulars	Unit	FY 14	FY 15	FY 16	FY 17	FY 18	FY 19	FY20
Sales & Other Income	INR Crores	122.80	164.44	542.67	397.02	334.92	350.63	317.55
Operating Expenditure	INR Crores	90.91	105.42	385.47	291.00	266.92	303.37	316.84
EBITDA	INR Crores	31.89	59.02	157.20	106.02	68.00	47.26	0.72
Profit/(Loss) After Tax	INR Crores	21.86	46.49	105.81	67.01	38.23	13.78	(30.24)
Other Comprehensive income	INR Crores	N.A	N.A	4.99	5.77	7.98	5.33	1.29
Total Comprehensive income	INR Crores	N.A	N.A	110.80	72.78	46.21	19.10	(28.95)
Pre - Tax Operating Cash Flow	INR Crores	125.90	72.58	(10.89)	(32.9)	(20.21)	16.41	34.22
EBITDA Margin	%	25.97%	35.46%	28.97%	26.70%	20.30%	13.48%	0.23%
Net Profit/ (Net loss) Margin	%	17.80%	27.99%	19.50%	16.88%	11.42%	3.93%	-9.52%
TCI Margin	%	N.A	N.A	20.42%	18.33%	13.80%	5.45%	-9.12%
Return on Average Net worth	%	7.91%	14.03%	17.60%	10.60%	6.21%	2.47%	-3.78%
Debt to Equity Ratio		0.03	0.06	0.09	0.12	0.16	0.20	0.17

Note: Figures from FY 2015-16 onwards are according to Ind AS



Financial Summary QoQ (Consolidated)

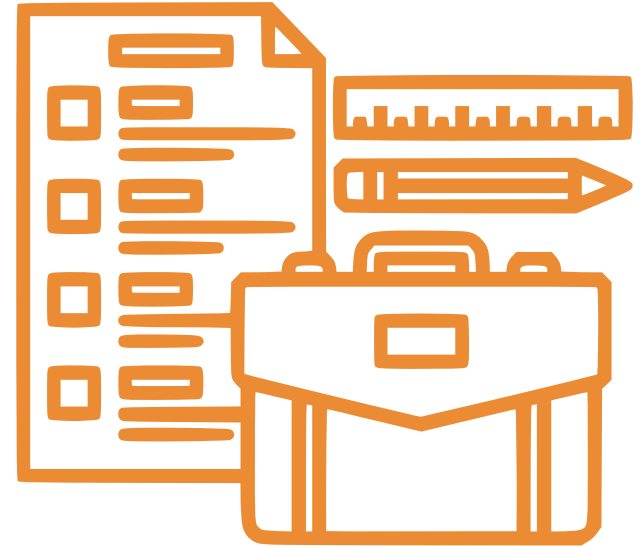
Particulars	Unit	Q4FY19	Q1FY20	Q2FY20	Q3FY20	Q4FY20	Q1FY21	Q2FY21	Q3FY21
Sales & Other Income	INR Crores	66.81	66.76	75.38	76.82	98.59	38.19	50.05	89.71
Operating Expenditure	INR Crores	69.24	69.82	80.74	76.73	89.55	36.98	49.24	71.23
EBITDA	INR Crores	(2.43)	(3.06)	(5.36)	0.09	9.05	1.21	0.81	18.48
Profit/(Loss) After Tax	INR Crores	(7.88)	(5.50)	(9.51)	(7.11)	(8.12)	(3.27)	(2.29)	12.86
Total Comprehensive income	INR Crores	(6.25)	(4.87)	(9.05)	(6.39)	(8.63)	(2.30)	(1.74)	13.26
Pre - Tax Operating Cash Flow	INR Crores	9.95	4.42	3.32	21.35	5.14	10.56	30.04	63.90
EBITDA Margin	%	-3.64%	-4.58%	-7.11%	0.12%	9.18%	3.17%	1.63%	20.60%
Net Profit/ (Net loss) Margin	%	-11.79%	-8.24%	-12.62%	-9.26%	-8.23%	-8.57%	-4.57%	14.33%
TCI Margin	%	-9.35%	-7.30%	-12.01%	-8.32%	-8.75%	-6.01%	-3.48%	14.78%



01 Future Projects Summary

02 Land available for Future Development

03 Completed Projects having Inventory



Future Projects Summary

Location	Project	Phase	Economic Interest	Saleable Area (Lakhs Sq. ft.)
Bhiwadi	Tarang	3, 4 & 5	100%	8.66
Bhiwadi	Gamma	1	100%	18.45
Bhiwadi	Nirmay	4 & 5	100%	2.41
Jaipur	Umang	5 & 6	100%	6.28
Jaipur	Ashiana Amantran	3	75% of Revenue Share	3.52
Gurgaon	Anmol	2 & 3	65% of Revenue Share	7.33
Chennai	Shubham	5	73.75% of Revenue Share	2.33
Jamshedpur	Aditya	2	74% of Revenue Share	2.75
Jodhpur	Dwarka *	4 & 5	100%	3.28
Neemrana	Aangan	2	100%	4.37
Lavasa	Utsav	5	100%	0.84
Total				60.21

* The terms have been renegotiated with the JDA partner and our share in Phase 4 & 5 now stands at 100%\



Land available for Future Development

Location	Land	Estimated Land Area (Acres)	Estimated Saleable Area (Lakhs Sq. ft)	Economic Interest	Proposed Development
Bhiwadi	Milakpur Land	40.63	31.00	100%	Comfort Homes/ Senior Living
Pune	Ashiana Malhar	11.34	11.80	32% Revenue Share	Comfort Homes
Kolkata	Maitri/Nitya	19.72	14.88	15% Revenue Share	Kid Centric Homes/Senior Living
Total		71.69	57.68		

Note: Milakpur Land is under acquisition and company's writ petition is pending before the Hon'ble High Court of Rajasthan against acquisition



Completed Projects having Inventory

Location	Project	Phase	Share in Project	Type	Total Saleable Area (Lakhs Sq. ft.)	Booked Area (Lakhs Sq. ft.)	Area Recognised for Revenue (Lakhs Sq. ft.)	Area Booked and Unrecognised for Revenue (Lakhs Sq. ft.)	Unbooked Area (Lakhs Sq. ft.)
Bhiwadi	Nirmay	1 & 2	100%	Senior Living	3.35	3.35	3.33	0.03	-
Bhiwadi	Tarang	1 & Plaza	100%	Comfort Homes	2.30	2.29	2.22	0.07	0.01
Bhiwadi	Town	1,2 & 3	100%	Kid Centric Homes	15.33	12.99	12.65	0.34	2.33
Bhiwadi	Surbhi	1-5 & Plaza	100%	Comfort Homes	4.02	3.48	3.34	0.14	0.55
Bhiwadi	THR	1 & Plaza	100%	Comfort Homes	1.28	1.05	1.04	0.01	0.23
Bhiwadi	Utsav	2 & 3	100%	Senior Living	4.92	4.91	4.89	0.01	0.01
Chennai	Shubham	2	73.75% of Revenue	Senior Living	1.47	1.43	1.27	0.15	0.04
Gurgaon	Anmol	1 & Plaza	65% of Revenue	Kid Centric Homes	4.18	3.14	2.77	0.37	1.05
Gujarat	Navrang	1, 2 & 3	81% of Revenue	Comfort Homes	3.27	3.16	3.11	0.05	0.11
Neemrana	Aangan	1 & Plaza	100%	Comfort Homes	4.24	4.19	4.13	0.06	0.05
Jodhpur	Dwarka*	1 & 2	Area Share	Comfort Homes	2.47	2.47	2.45	0.01	-
Jaipur	Gulmohar Gardens	3, 6 & 8	50% of Profit Share	Comfort Homes	3.62	3.62	3.59	0.03	-
Jaipur	Rangoli Gardens	Plaza	50% of Profit Share	Comfort Homes	0.69	0.48	0.47	0.01	0.21
Jaipur	Umang	1,2, 3 & 4	100%	Kid Centric Homes	12.43	12.20	11.94	0.26	0.23
Jaipur	Vrinda Gardens	1, 2, 3A & 3B	50% of Profit Share	Comfort Homes	10.28	10.10	9.29	0.81	0.18
Pune	Utsav	1, 2 & 3	100%	Senior Living	4.51	4.21	4.15	0.05	0.30
	Total				78.36	73.06	70.65	2.40	5.30

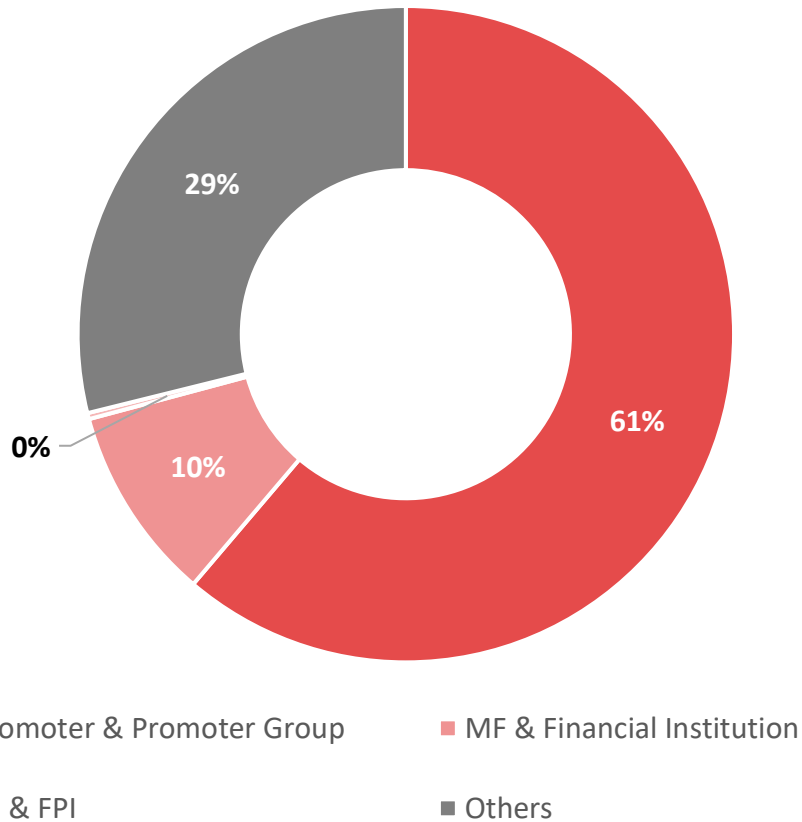


* Only AHL's share of saleable and unsold area shown in above table.

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Shareholding Pattern as on 31st December 2020

Shareholding Pattern



Institutional Holding above 1%

Rank	Fund / Institution	No. of Shares	% Holding
1	ICICI Prudential Equity & Debt Fund	6,351,192	6.21%
2	SBI Contra Fund	3,483,811	3.40%





**For Any
Queries, Contact**



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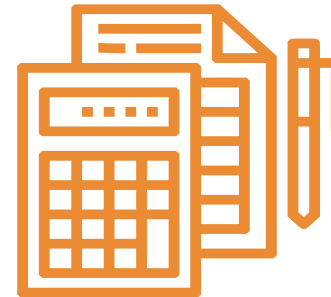
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01 About Ashiana

02 Business Model

03 Accolades

04 Abbreviations



 Incorporation / Headquarters	<ul style="list-style-type: none">● 1979 in Patna, New Delhi
 Industry	<ul style="list-style-type: none">● Real Estate with focus on residential apartments
 Business Segments	<ul style="list-style-type: none">● Comfort Homes, Senior Living & Kid Centric Homes
 Areas of Operation	<ul style="list-style-type: none">● Jaipur, Bhiwadi, Jodhpur, Jamshedpur, Neemrana, South of Gurgaon (Sohna), Lavasa, Halol, Chennai and Kolkata
 Key Metrics	<ul style="list-style-type: none">● 237.11 lakhs sq. ft. constructed● Operations in 10 Locations● 14,310 units under maintenance

Note: Key Metrics are updated on annual basis at the end of each Financial Year



Business Model

High quality in-house construction

- In house end-to-end construction capabilities – Ensure higher control over cost and quality and flexibility in execution
- Focus on use of high quality and efficient construction methodologies & techniques to help reduce time and cost

In-house sales and marketing

- Instead of broker-driven model, Ashiana has in-house sales and marketing team
- Ensures greater ownership of customers and helps in selling projects to them in future
- High proportion of customer referral sales to overall sales due to established brand and high customer satisfaction level

In-house Facility Management Services

- Services provided to some of the projects of Ashiana through its wholly owned subsidiary
- Other than facility management and maintenance facilities, resale and renting services also provided
- This acts as a continuous direct customer feedback channel

Land is Raw Material

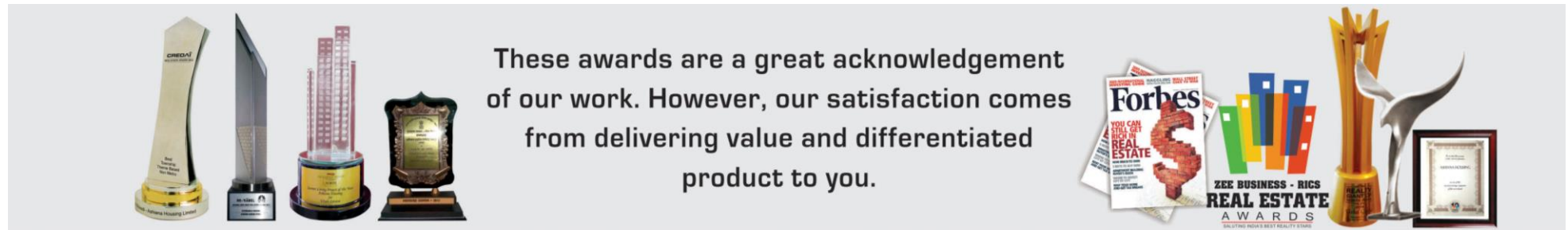
- Execution based model instead of land banking model
- Target land inventory of 5-7 times of current year execution plan



Accolades

Awards & Recognitions

2010	2011	2012	2013	2014	2015
<ul style="list-style-type: none"> Rated by FORBES' among Asia's 200 Best Under a Billion Dollar Companies Received BMA - Siegwark award for Corporate Social Responsibility 	<ul style="list-style-type: none"> Ashiana Aangan Bhiwadi awarded as India's Best Residential Project (North) by ZEE - Business RICS Awards Ashiana Woodlands, Jamshedpur awarded as India's Best Residential Project (East) by ZEE - Business RICS Awards Rated by FORBES' among Asia's 200 Best Under a Billion Dollar Companies twice in a row 	<ul style="list-style-type: none"> Ashiana Aangan, Bhiwadi awarded as India's Best Affordable Housing by CNBC Awaaz Ashiana Aangan, Bhiwadi awarded as NCR's Best Affordable Housing by CNBC Awaaz Received BMA - Siegwark award for Corporate Social Responsibility 	<ul style="list-style-type: none"> Received Bhamashah award for Contribution made in the field of Education by Govt. of Rajasthan Think Media Award for Outstanding Corporate Social Responsibility work in Real Estate Sector Honored by Bharat Vikas Parishad Rajasthan for Corporate Social Responsibility activities 	<ul style="list-style-type: none"> Awarded as Realty Giants North India by Realty Kings North India Received Bhamashah award for Contribution made in the field of Education by Govt. of Rajasthan Ashiana Utsav, Lavasa awarded as Senior Living Project of the Year in India by Realty Excellence Award 	<ul style="list-style-type: none"> CNBC Awaaz felicitated Ashiana Housing Limited with One of the Most Promising Company of the Next Decade Rangoli Gardens, Jaipur awarded as The Best Budget Apartment Project of the Year by NDTV PROFIT
2015	2017	2018	2019	2020	
<ul style="list-style-type: none"> Received Bhamashah award for Contribution made in the field of Education by Govt. of Rajasthan Received FICCI "Category" - CSR Award for Small & Medium Enterprises (SME) with turnover upto 200 crores p.a. 	<ul style="list-style-type: none"> NDTV Property Awards 2016 felicitated "Ashiana Dwarka" as "Budget Apartment Project of the Year" in Tier 2 cities 2017 Received CIDC Vishwakarma Awards 2017 under the category "Achievement Award for Construction Skill Development" 2017 Received CREDAI CSR Award 16-17 under the category "Education (Establishing of schools, educational institutions and creating educational facilities)" 2017 	<ul style="list-style-type: none"> Awarded Themed Project of the Year for Ashiana Umang, Kid Centric Homes by Realty+ Excellence Awards (North) Awarded Real-Estate Website of the Year for being user friendly, visually aesthetic with easy navigation by Realty+ Excellence Awards (North) 2018 	<ul style="list-style-type: none"> Recognised for Digital Campaign of the year "Behatar Parvarish ka Pata" by ABP News Ranked as India's No. 1 Senior Living Brand 3 times in a row by Track2 Realty 	<ul style="list-style-type: none"> Recognised as Best Theme based Project "Ashiana Anmol-Kid Centric" by Realty+ Excellence Awards (North) 2019 Ranked as No. 1 Developer in North India and No. 5 in India by Track2 Realty. 	



These awards are a great acknowledgement of our work. However, our satisfaction comes from delivering value and differentiated product to you.



Abbreviations

- Sq. ft.: Square Feet
- EAC: Equivalent Area Constructed
- PAT : Profit after Tax

